

# D.P. ABHUSHAN LIMITED

CIN : U74999MP2017PLC043234

**DP** **D.P. Jewellers**  
Kataria  
— A BOND OF TRUST SINCE 1980 —

January 22, 2018

To,  
The National Stock Exchange of India  
(EMERGE SME Platform)  
Bandra Kurla Complex (Bandra East)  
Mumbai – 400051

Dear Sir / Ma'am,

**Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2017.**

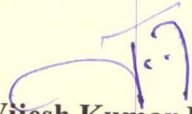
**Ref: D. P. Abhushan Limited (Security Code: DPABHUSHAN)**

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on December 31, 2017.

Please take on your record and oblige us.

Thanking You,

For **D. P. Abhushan Limited**

  
**Vijesh Kumar Kasera**  
Chief Finance Officer



✉ [dpj@dpjewellers.com](mailto:dpj@dpjewellers.com)

[www.dpjewellers.com](http://www.dpjewellers.com)

📍 Registered Office - 138, Chandni Chowk, Ratlam - 457001 (M.P) ☎ +91 7412 408900

📍 Corporate Office - 19, Chandni Chowk, 2nd Flr., Ratlam - 457001 (M.P) ☎ +91 7412 408899 📠 +91 7412 302822

# CS Anand S. Lavingia

**ACS, LL.b (Spl.). B. Com**  
**Practicing Company Secretary**

To,  
The Board of Directors  
D. P. Abhushan Limited  
138 Chandani Chowk,  
Ratlam 457 001,  
Madhya Pradesh, India

**Subject: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2017.**

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by D. P. Abhushan Limited for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary, I hereby certify as below;

|                      |  |  |  |                                  |                                  |   |
|----------------------|--|--|--|----------------------------------|----------------------------------|---|
| 01                   | For the quarter ended  | December 31, 2017  |  |                                  |                                  |   |
| 02                   | ISIN   | INE266Y01019   |  |                                  |                                  |   |
| 03                   | Face Value   | Equity Shares of Rs. 10/- each.  |  |                                  |                                  |   |
| 04                   | Name of the company  | D. P. Abhushan Limited   |  |                                  |                                  |   |
| 05                   | Registered office Address  | 138 Chandani Chowk, Ratlam 457 001, Madhya Pradesh, India                |  |                                  |                                  |   |
| 06                   | Correspondence Address   | 19, Chandani Chowk, Ratlam 457 001 Madhya Pradesh, India                 |  |                                  |                                  |   |
| 07                   | Telephone & fax Nos.   | <b>Telephone:</b> +91-7412- 490966, 408900                               |  |                                  |                                  |   |
| 08                   | E-mail Address   | dpj@dpjewellers.com  |  |                                  |                                  |   |
| 09                   | Name of the Stock Exchanges Company's securities are listed  | Emerge Platform of National Stock Exchange of India Limited (NSE-Emerge) |  |                                  |                                  |   |
|                      |  | <b>No. of Shares</b>   | <b>% of total Issued Capital</b>               |                                  |                                  |   |
| 10                   | Issued Capital   | 2,22,54,850  | 100.00   |                                  |                                  |   |
| 11                   | Listed Capital NSE Emerge  | 2,22,54,850  | 100.00   |                                  |                                  |   |
| 12                   | Held in Dematerialized Form in CDSL  | 2,06,42,850  | 92.76%   |                                  |                                  |   |
| 13                   | Held in Dematerialized Form in NSDL  | 16,12,000  | 7.24%  |                                  |                                  |   |
| 14                   | Physical   | 0  | 0  |                                  |                                  |   |
| 15                   | Total No. of Shares (12+13+14)   | 2,22,54,850  | 100.00%  |                                  |                                  |   |
| 16                   | Reasons for difference, if any, between (10&11), (10&15), (11&15)  | Not Applicable   |  |                                  |                                  |   |
| 17                   | Certifying the details of change in Share Capital during the Quarter under consideration as per the table below. | As per below table   |  |                                  |                                  |   |
| <b>Particulars</b>   | <b>No. of Shares</b>   | <b>Applied/Not Applied for Listing</b>                                   | <b>Listed on Stock exchange (Specify Name)</b> | <b>Whether Intimated To CDSL</b> | <b>Whether Intimated to NSDL</b> | <b>In-principle Approval Pending For (Specify Name)</b> |
| Initial Public Offer | 59,32,000  | Applied and got trading approval   | Emerge Platform of National Stock              | YES                              | YES                              | N.A.  |

Office No. 415-416, 4<sup>th</sup> Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite,  
Ahmedabad - 380 051.

O/Fax: 079-40051702, M: 94270 49481



# CS Anand S. Lavingia

**ACS, LL.b (Spl.). B. Com**  
**Practicing Company Secretary**

|                                    |   | Exchange<br>of India<br>Limited  |                      |
|------------------------------------|---|--|----------------------|
| 18                                 | Register of members is updated if not, updated up to which date   |  | Yes                  |
| 19                                 | Reference of previous quarter with regards to excess dematerialized shares, if any.   |  | Nil                  |
| 20                                 | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?                                |  | Not<br>Applicable    |
| 21                                 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. |  | As under             |
| <b>Total No. of Demat Requests</b> |   | <b>No. of requests</b>   | <b>No. of shares</b> |
| a. Confirmed after 21 days         |   | 0  | 0                    |
| b. Pending for more than 21 days   |   | 0  | 0                    |
|                                    |   | <b>Reasons for Delay</b>   |                      |
|                                    |   | N.A.   |                      |
|                                    |   | N.A.   |                      |
| 22                                 | Name Telephone & Fax No of the Compliance officer of the Company  | <b>Name:</b> Ms. Chitra Shreedhar<br>Company Secretary and Compliance Officer<br>Membership No: A46196<br><b>Ph :</b> +91-7412-408899<br><b>Fax :</b> +91-7412-302822<br><b>Email Id:</b> cs@dpjewellers.com   |                      |
| 23                                 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor   | <b>Name:</b> Mr. Anand S. Lavingia<br>Practicing Company Secretary<br><b>Address:</b> Office No. 415-416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051.<br><b>Tel. No/Fax.:</b> M:- 094270 49481, O/Fax:- 079-40051702<br><b>Reg No.:</b> ACS 26458, COP 11410<br><b>Email Id:</b> krishivadvisory@gmail.com |                      |
| 24                                 | Appointment of Common Agency for share Registry work  | <b>BIGSHARE SERVICES PRIVATE LIMITED</b><br>1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India<br><b>Tel No.:</b> +91-022-62638200,<br><b>Fax No.:</b> +91-022-62638299<br><b>Website.:</b> www.bigshareonline.com<br><b>Email:</b> ipo@bigshareonline.com                      |                      |
| 25                                 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)   | NIL  |                      |

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad

Date: January 22, 2018

Signature:

Name of Company Secretary in practice: Anand Lavingia

ACS No. : 26458 C P No. : 11410



Office No. 415-416, 4<sup>th</sup> Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite,  
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